



Jack Man

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Associate

Details

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LinkedIn

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Practice & Expertise

Capital Market and Financing
Compliance & Corporate Governance

Languages

English

Mandarin

Cantonese

Biography

Jack focuses on corporate and commercial, capital market and regulatory compliance matters. He has over 5 years of experience in mergers and acquisitions, post-listing and regulatory compliance, corporate finance and other commercial matters.

Representative Legal Matters

M&A investment projects

- Advised the purchaser in the 2021 disposal of Tai Pan Bread & Cakes Group.
- Advised Yip's Chemical Holdings Limited (Stock Code: 408) on its disposal of 100% equity interest in Big Youth Investment Limited for a total consideration of HKD 280 million in 2021
- Advised Yip's Chemical Holdings Limited (Stock Code: 408) on its acquisition of 60% equity interest in Beijing Sino-Hypro Petrochemical Tech. Co., Ltd. for a total consideration of RMB 280 million in 2025

Financing

- Advised Yip's Chemical Holdings Limited (Stock Code: 408) on a three-year sustainability performance-linked loan facility with a total commitment of HKD 460 million in 2023
- Advised Edvantage Group Holdings Limited (Stock Code: 382) on a loan facility of approximately USD 100 million provided by International Finance Corporation, a member of the World Bank Group.
- Advised YesAsia Holdings Limited (Stock Code: 2209) on its private placement of new shares for a subscription price of approximately HKD 22 million.

General regulatory compliance

- Acts as regular legal adviser to various Hong Kong-listed companies on the Listing Rules of The Stock Exchange of Hong Kong Limited, the Companies Ordinance and applicable securities laws, including: handling day-to-day legal

enquiries, reviewing annual and interim reports, drafting shareholders' meeting circulars, preparing price-sensitive announcements and responses to enquiries from the Stock Exchange, and preparing documentation for discloseable transactions, as well as delivering periodic training to directors.

- Current and former clients include:
 - Yip's Chemical Holdings Limited (Stock Code: 408)
 - China Display Optoelectronics Technology Holdings Limited (Stock Code: 334)
 - YesAsia Holdings Limited (Stock Code: 2209)
 - Perfectech International Holdings Limited (Stock Code: 765)
 - SinoMedia Holding Limited (Stock Code: 623)
 - Huabao International Holdings Limited (Stock Code: 336)
 - Kwong Man Kee Group Limited (Stock Code: 8023)

Professional Association and Appointments

- 2020 – present - Member - Law Society of Hong Kong

Admission

- 2022 - Hong Kong

Education

- 2019-2020 – University of Hong Kong, Postgraduate Certificate in Law (PCLL)
- 2016 – 2019 - University of Hong Kong, LL.B. (Hons)

Work History/Credentials

- 2022-2026 - Associate, Ronald Tong & Co
- 2020-2022 – Trianee Solicitor, Ronald Tong & Co (previously known as Cheung Tong & Rosa)